



Maryland Green Registry MEMBER

The Maryland Green Registry promotes and recognizes sustainable practices at organizations of all types and sizes. Members agree to share at least five environmental practices and one measurable result while striving to continually improve their environmental performance.

Wealth Management Institute, Ltd.

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www.myspringwood.org

Financial Services

Member since August 2019

Management and Leadership

Environmental Policy Statement

Wealth Management Institute, Ltd. (WMI) is committed to operate in a low impact, environmentally friendly manner. As a State of Maryland Registered Investment Advisor (RIA), we strive to improve our environmental performance and to market renewable energy ways to invest.

Environmentally Preferable Products and Services

WMI has created and is marketing "Springwood," a professionally managed investment portfolio concentrated in companies that are heavily involved in developing, marketing, and using renewable energy technology. More information can be found at www.myspringwood.org

Environmental Restoration and Community Environmental Projects

Our Executive Director is a member of the Sierra Club, a Boy Scout Leader, and participated in a community electronic recycling project with a local high school.

Waste

Solid Waste Reduction and Reuse

We encourage paperless processes with all clientele to reduce paper and printing use and we print double-sided printing where feasible.

Recycling

We recycle all office supplies in accordance to local recycling guidelines and we recycled several old electronics at a local community event over the summer.

Energy

Energy Efficiency

WMI just relocated to newly constructed, ultra-modern office space, reducing our physical footprint by over half from 3,790 sq. ft. down to 1,475 sq. ft., which has reduced our annual energy costs by \$4,000. We also turn computers and lights off when not in use and set the office thermostat above 75 degrees in the summer months to conserve energy.

Transportation

Employee Commute/Customer Travel

Our new office location has reduced the commute times by half for the majority of office staff, reducing auto emissions. This amounts to an annual reduction of 18,000 vehicle miles.



Help build a greener, more sustainable Maryland through voluntary practices that reduce environmental impacts and save money.

Learn more at green.maryland.gov

